

STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES  
AUTHORITY AND THE PUBLIC SERVICE COMMISSION  
SMALL PRIVATE WATER AND SEWER COMPANY REVOLVING LOAN FUND  
PROGRAM

SUPPLEMENTAL APPLICATION

PLEASE COMPLETE THIS SUPPLEMENTAL APPLICATION ACCURATELY AND IN FULL, AND FILE IT TOGETHER WITH THE APPLICATION TO BE SUBMITTED TO THE PUBLIC SERVICE COMMISSION IN ACCORDANCE WITH 4 C.S.R. 240-2.060. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED.

IF POSSIBLE, CONFINE ANSWERS TO THE SPACE ALLOTTED. IF ADDITIONAL SPACE IS REQUIRED, USE THE BACK OF THE PAGE. DO NOT RETYPE, DETACH, OR SUBMIT THIS SUPPLEMENTAL APPLICATION IN ANY OTHER FORM.

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Applicant Name

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Telephone

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Street Address

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City

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State

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Zip

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Name of Chief Financial Officer

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Telephone

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Street Address

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City

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State

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Zip

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Name & Title of Responsible Officer

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Telephone

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Street Address

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City

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State

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Zip

I. PROJECT SUMMARY

A. Amount of loan sought \$ \_\_\_\_\_

B. What is the target date:

1. to receive the loan money? \_\_\_\_\_

2. to begin the project? \_\_\_\_\_

3. to complete the project? \_\_\_\_\_

C. Describe in as much detail as necessary to explain what engineering, construction of facilities, purchase of equipment, improvements and additions are contemplated by the funding of the project. \_\_\_\_\_

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D. Will the project be completed at one time or in stages? \_\_\_\_\_

E. Briefly describe why financing is necessary for this project. \_\_\_\_\_

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F. Describe efforts to obtain other financing.

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G. Will the project be supplemented from any other source of funds? \_\_\_\_\_  
If yes, please state the amount and source of funds.

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- H. In conjunction with the application for this loan, is the Applicant seeking a rate increase from the Public Service Commission?

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- I. Summary Project Cost and Source of Funds

Project Cost:

- |    |                              |    |       |
|----|------------------------------|----|-------|
| 1. | construction.....            | \$ | _____ |
| 2. | machinery and equipment..... | \$ | _____ |
| 3. | incidental expenses.....     | \$ | _____ |
| 4. | Total (1+2+3) *.....         | \$ | _____ |

Source of Funds:

- |    |                               |    |       |
|----|-------------------------------|----|-------|
| 5. | proceeds of Program loan..... | \$ | _____ |
| 6. | Other funds.....              | \$ | _____ |
| 7. | Total funds (6+7) *.....      | \$ | _____ |

\*Note: These totals should be equal.

- J. Attach hereto as Exhibit A a list by agency and type of approval all local, regional, state and federal permits, including applicable, building, operation and pollution control permits required in connection with the construction of the project.

II. OWNERSHIP, MANAGEMENT, AND FINANCIAL RESPONSIBILITY

- A. How many years has the Applicant or the Applicant's firm been in business?\_\_\_\_\_

- B. Is the Applicant an individual, proprietorship, partnership or corporation? (Please specify)\_\_\_\_\_

- C. If the Applicant is a corporation, list the names and affiliations of the Corporation's board of directors.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- D. If the Applicant is a proprietorship, partnership or closed corporation, list the name of owners and percentage owned.

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- E. If the Applicant is publicly owned, is it registered under the Securities Exchange Act of 1934? \_\_\_\_\_

- F. Give the name of the Applicant's auditors. \_\_\_\_\_

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- F. Attach hereto as Exhibit B financial statements for the most recent fiscal year and any interim reports since the end of the most recent fiscal year, and a proforma balance sheet and income statement reflecting adjustments for the financing requested. Include balance sheets, income statements, changes in stockholders equity, statement of changes in financial position, and related notes.

III. NATURE OF APPLICANT'S BUSINESS AND FACILITY USAGE

- A. State the general nature of the Applicant's business.

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- B. State the number of customers served by Applicant's facility?

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- C. Does the Applicant have single or multiple plant operations?

State the location, employment, and nature of operations of such facilities.

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- D. Is the project site now either owned, leased, or under option or contract to purchase by the Applicant? (Please specify)

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IV. COST DESCRIPTION OF THE PROJECT

A. Construction

1. Name and address of contractor, if any: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
2. Name and address of engineer or architect, if any: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. Will a construction performance bond be required?  
\_\_\_\_\_
4. Attach hereto as Exhibit C an itemized list of all construction costs. Please be sure to separate labor from materials.
5. Total anticipated construction cost                      \$ \_\_\_\_\_

B. Machinery and Equipment

1. Attach hereto as Exhibit D an itemized list of all machinery and equipment to be purchased. Please include actual and estimated individual item costs.
2. Total cost of equipment and machinery                      \$ \_\_\_\_\_

C. Incidental Expenses

1. Attach hereto as Exhibit E an itemized list of all anticipated expenses incidental to the project, including but not confined to professional fees.
2. Total cost of incidental expenses associated with the project  
\$ \_\_\_\_\_

V. MEASURE OF NEED FOR PROJECT

- A. Is this project required by reason of any Federal or State law or regulation and/or requirement of any Federal or State Agency? \_\_\_\_\_ If yes, identify said law or regulation and/or agency. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

1. State the time limit or deadline, if any, within or by which the requirements must be met. \_\_\_\_\_  
\_\_\_\_\_
2. State the measure of compliance to be achieved by this project.  
\_\_\_\_\_  
\_\_\_\_\_

THE UNDERSIGNED HEREBY STATES AND CERTIFIES THAT THIS  
SUPPLEMENTAL APPLICATION INCLUDING ALL EXHIBITS OR  
ATTACHMENTS HERETO ARE TRUE AND CORRECT.

Dated \_\_\_\_\_, 19\_\_\_\_\_.

\_\_\_\_\_  
(Firm Name)

\_\_\_\_\_  
(Name and Title)

## APPLICATION PROCEDURE

1. The original supplemental application, together with five copies of the supplemental application should be submitted to the State Environmental Improvement and Energy Resources Authority by forwarding the supplemental application to the following by hand delivery or mail: the Public Service Commission at P.O. Box 360, Jefferson City, Missouri 65102, Attention: Financial Analysis Department. An additional copy should be sent to each of the following: to the State Environmental Improvement and Energy Resources Authority, 225 Madison Street, 2<sup>nd</sup> Floor, P.O. Box 744, Jefferson City, Missouri 65102; and to the legal counsel of the Authority, Lewis, Rice & Fingersh, 611 Olive St., Suite 1400, St. Louis, Missouri 63101, Attention: Angela F. Braly.
2. The Authority expressly reserves the right to require the Applicant to submit any further information or documentation that it may require prior to the approval of any loan.
3. If you have any questions in regard to this application, meeting dates, or in regard to any other matters involving the Authority, please write or call the Authority in Jefferson City at (573) 751-4919, or legal counsel to the Authority at (573) 444-7600.